

23 June 2014



Orion Gold<sub>NL</sub>

## Share Issue – Notice under Section 708A(5)(e)

**ASX Code:** ORN

**Issued Capital:**

Ordinary Shares: 235M

Options: 95M

**Directors:**

**Denis Waddell**

Chairman

**Errol Smart**

Managing Director, CEO

**Bill Oliver**

Technical Director

**Alexander Haller**

Non-Executive Director

**Management:**

**Kim Hogg**

Company Secretary

**Martin Bouwmeester**

Business Development Manager

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Orion Gold NL (ASX: ORN) announced today that it has issued 23,285,135 fully paid ordinary shares in the Company. In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Act'), the Company advises as follows:

1. the Company issued the ordinary shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act as it applies to the Company; and
5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to ASX Limited.

Denis Waddell  
Chairman