



Orion Gold_{NL}

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16 April 2014

Share Issue under Share Purchase Plan – Notice under ASIC Class Order [CO 09/425]

Orion Gold NL ('Orion' or the 'Company') announced today that it will make offers to issue fully paid ordinary shares in the Company under a share purchase plan.

In accordance with ASIC Class Order [CO 09/425], the Company advises as follows:

1. this notice is being given under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425];
2. the Company will issue the ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ('Act');
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act; and
5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to ASX Limited.

Denis Waddell
Chairman