

30 June 2014



Orion Gold_{NL}

Share Issue – Notice under Section 708A(5)(e)

Orion Gold NL (ASX: ORN) announced today that it has issued 8,298,894 fully paid ordinary shares in the Company. In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Act'), the Company advises as follows:

1. the Company issued the ordinary shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act as it applies to the Company; and
5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to ASX Limited.

Issued Capital:

Ordinary Shares: 243M

Options: 95M

Directors:

Denis Waddell

Chairman

Errol Smart

Managing Director, CEO

Bill Oliver

Technical Director

Alexander Haller

Non-Executive Director

Management:

Kim Hogg

Company Secretary

Martin Bouwmeester

Business Development Manager

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Denis Waddell
Chairman