

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Orion Gold NL
ACN/ARSN 76 098 939 274

1. Details of substantial holder(1)

Name Mark Gareth Creasy, Yandal Investments Pty Ltd (A.C.N.:070 684 810),
Ponton Minerals Pty Ltd (A.C.N.:108 313 024), NBX Pty Ltd(A.C.N.:140 719 491)
ACN/ARSN (if applicable) As above

The holder became a substantial holder on 23 December 2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (5)
Ordinary Shares	15,925,000	15,925,000	7.93%

3. Details of relevant interests

The nature of the relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ponton Minerals Pty Ltd	Registered holder	12,603,344 Ordinary shares
NBX Pty Ltd	Registered holder	3,196,656 Ordinary shares
Yandal Investments Pty Ltd	Registered holder	125,000 Ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder (8)	Class and number of securities
Ponton Minerals Pty Ltd	Ponton Minerals Pty Ltd	Ponton Minerals Pty Ltd	12,603,344 Ordinary shares
NBX Pty Ltd	NBX Pty Ltd	NBX Pty Ltd	3,196,656 Ordinary shares
Yandal Investments Pty Ltd	Yandal Investments Pty Ltd	Yandal Investments Pty Ltd	125,000 Ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Ponton Minerals Pty Ltd Section 608(3) Corporations Act	23/12/2013	Nil	Shares issued under the terms of a Tenement Sale and Joint Venture Agreement dated 18 December 2013 approved by a general meeting of shareholders on 26 September 2013	12,603,344 Ordinary shares
NBX Pty Ltd Section 608(3) Corporations Act	23/12/2013	Nil	Shares issued under the terms of a Tenement Sale and Joint Venture Agreement dated 18 December 2013 approved by a general meeting of shareholders on 26 September 2013	3,196,656 Ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and CAN/ARN (if applicable)	Nature of association
Ponton Minerals Pty Ltd A.C.N.:108 313 024	Common controller pursuant to section 12(2)(a)(iii) of the <i>Corporations Act 2001 (Cth)</i>
NBX Pty Ltd A.C.N.:140 719 491	Common controller pursuant to section 12(2)(a)(iii) of the <i>Corporations Act 2001 (Cth)</i>
Yandal Investments Pty Ltd A.C.N.: 070 684 810	Common controller pursuant to section 12(2)(a)(iii) of the <i>Corporations Act 2001 (Cth)</i>

7. Addresses

Name	Address
Ponton Minerals Pty Ltd	Level 11, 216 St. Georges Terrace, Perth WA 6000
NBX Pty Ltd	Level 11, 216 St. Georges Terrace, Perth WA 6000
Yandal Investments Pty Ltd	Level 11, 216 St. Georges Terrace, Perth WA 6000

Signature

Print name Mark Gareth Creasy

Capacity: Sole Director/Secretary

Sign here



Date: 10 July 2014
