

30 March 2017

Orion Gold<sub>NL</sub>**ASX Code:** ORN**Issued Capital:**

Ordinary Shares: 792M

Options: 180M

**Directors:****Denis Waddell**  
Chairman**Errol Smart**  
Managing Director, CEO**Bill Oliver**  
Technical Director**Alexander Haller**  
Non-Executive Director**Management:****Martin Bouwmeester**  
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## Share Issue – Notice under Section 708A(5)(e)

**Orion Gold NL (ASX: ORN)** announced on 29 March 2017 that it had issued 94,321,464 fully paid ordinary shares (**Shares**) and 94,321,464 unlisted Orion options (exercisable at \$0.0462 cents at any time until 29 March 2019) in consideration for the acquisition of Agama Exploration & Mining (Pty) Ltd.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (**Act**), the Company advises as follows:

1. this notice is being given under paragraph 708A(5)(e) of the Act;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act; and
5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to ASX Limited.

Denis Waddell  
**Chairman**

**Company Enquiries:**

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Denis Waddell – Chairman  
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